



Amended Timetable for Consolidation

Macmin Silver Ltd (Subject to Deed of Company Arrangement)

ACN 056 776 160

ASX code: MMN (“Macmin” or “the Company”)

5 October 2009

The timetable for consolidation as set out in Section 2.3 of the Notice of Meeting and Explanatory Statement which was released to the market on 1 September 2009 has been amended in accordance with the advice of the Australian Securities Exchange. The amended timetable is set out below.

Event	Date
General Meeting to approve transaction	1 OCTOBER 2009
Notification to ASX of results of General Meeting	1 OCTOBER 2009
Trading on a deferred settlement basis*	6 OCTOBER 2009
Last day to register transfers on a pre-reorganisation Basis	12 OCTOBER 2009
First day for Company to send notice to Shareholders of change of holdings as a result of Reorganisation	13 OCTOBER 2009
First day for Company to register securities on a post-reorganisation basis and for issue of holding statements	
Despatch date	19 OCTOBER 2009
Deferred settlement market ends	
Last day for securities to be entered into then holders' security holdings and for Company to send notice to each security holder	

* The Company's securities are currently suspended from trading. As such, deferred settlement trading will not occur.

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